



"Building Recovery From the Ground Up"

CLIENT INFORMATION SHEET

Client Name on Insurance Card: _____

Preferred Name: _____

Birth Date: ____/____/____ Age: _____ Gender(Expression): _____

Insurance Company: _____

Member ID: _____ Group # _____

Type of Service: (EAP) _____ Regular Behavioral Health Counseling _____

Other (Explain): _____

EAP Authorization Code: _____

Number of Sessions Allowed Per Year: (EAP) _____ Regular Services _____

In-Network Deductible Remaining for the Year: _____ Co-Pay per Session: _____

Out-of-Network Costs: (Deductible) _____ Co-Pay per Session: _____

Home Address: (Street) _____

(City) _____ (State) _____ (Zip code) _____

Preferred Phone Number: _____ Cell _____ Home _____

May we Leave Messages on This Number? (Yes) ____ (No) ____ Text? (Yes) ____ (No) ____

Preferred E-Mail? _____

May we Correspond Through E-mail? (Yes) ____ (No) ____ Fax? (Yes) ____ (No) ____

Emergency Contact: _____ Relationship: _____

Primary Phone Number: _____ Secondary: _____

Current Medications: _____

Prescriber: _____ Phone: _____

Allergies/Illness/Disabilities: _____

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